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URBAN FORESTRY & FOREST MANAGEMENT CONSULTING

November 29, 2023

Fernando Matos Soma Studio 2277 Prospect Avenue Ottawa, ON K1H 7G2

Committee of Adjustment Received | Reçu le

2023-11-30

City of Ottawa | Ville d'Ottawa

Comité de dérogation

RE: TREE INFORMATION REPORT (FULL) FOR 1267 SUMMERVILLE AVENUE

This Tree Information Report (TIR) was prepared by IFS Associates Inc. (IFS) in support of a minor variance for 1267 Summerville Avenue. The need for this report is related to trees protected under the City of Ottawa's Tree Protection By-law (By-law No. 2020-340). The proposed work for the subject property includes demolition of an existing single-family dwelling and construction of a 3-storey apartment building with side vehicle and bicycle parking.

Within the inner urban area of Ottawa a TIR is required for infill developments and/or demolitions when a 'distinctive' tree is present (*i.e.* 30 cm in diameter at breast height (DBH) or greater). This includes distinctive trees on adjacent properties which have critical root zones (CRZ) extending onto a property slated for development or demolition. A "tree" is defined in the By-law as any species of woody perennial plant, including its root system, which has reached or can reach a minimum height of at least 450 cm at physiological maturity. The CRZ is calculated as DBH x 10 cm.

The approval of this TIR by the city and the issuing of a permit authorizes the removal of approved trees. Importantly, although this report may be used to support the application for a tree removal permit, it does not by itself constitute permission to remove trees or begin site clearing activities. No such work should occur before a tree removal permit is issued authorizing the injury or destruction of a tree in accordance with the By-law. Further, the removal of any trees shared with or fully on neighbouring properties will require written permission of the adjacent landowner.

The inventory in this report details the assessment of all individual trees on the subject and adjacent private property, including trees on nearby City of Ottawa lands. Field work for this report was completed in November 2022.

TREE SPECIES, CONDITION, SIZE AND STATUS

Table 1 on pages 2, 3 and 4 details the individual distinctive trees on the subject and neighbouring private property and those on adjacent city land. Each of these trees is referenced by the numbers plotted on the tree information plan included on page 5 of this report.



Table 1. Tree information for 1267 Summerville Avenue

Table 1	able 1. Tree information for 126/ Summerville Avenue									
Tree	Tree species	Owner	DBH^2	CRZ^3	Distance to	Tree Condition, Age Class, Condition	Reason	Forester's		
No.	/Tolerance to	ship	(cm)	(m)	excavation	Notes, Species Origin and Status (to be	for	Opinion re.		
	Construction ¹				$(m)^4$	removed or preserved and protected)	removal	Removal		
1	Norway	City	26	2.6	>3	Good; mature; central stem offset towards	Not	Not		
	maple (Acer	-				southeast at 2.5m due to suppressed	applicable	applicable		
	platanoides) /					laterals on north/northwest; introduced	– to be			
	Moderate -					invasive species; to be preserved and	preserved			
	Good					protected				
2	White cedar	City	4 avg.	-	-	Fair; maturing hedge; good crown density,	To be	Trees and		
	(Thuja					annual increment (vigour) and needle	removed -	stumps be		
	occidentalis) /					colour; native species; to be removed	conflicts	removed		
	Good					<u>-</u>	with			
							servicing			
							& site			
							access			
3	Ironwood	Neigh-	+/-30	+/-3	+/-2	Poor; mature; topped by Hydro at 6m	Not	Not		
	(Ostrya	bour				from grade – crown dense with epicormic	applicable	applicable		
	virginiana)/					growth; native species; to be preserved	– to be			
	Moderate					and protected	preserved			
4	White cedar	Private	55 (at	-	-	Fair; mature; double-stemmed at 0.7m	To be	Tree and		
	(Thuja		0.4m)			from grade; competing lateral on south	removed -	stump be		
	occidentalis) /					arising from grade; good crown density,	conflicts	removed		
	Good					annual increment (vigour) and needle	with			
						colour; native species; to be removed	building			
						<u>-</u>	footprint			



Table 1. Con't

Table 1	. Con t							
Tree	Tree species	Owner	DBH ²	CRZ ³	Distance to	Tree Condition, Age Class, Condition	Reason	Forester's
No.	/Tolerance to	ship	(cm)	(m)	excavation	Notes, Species Origin and Status (to be	for	Opinion re.
	Construction ¹				$(m)^4$	removed or preserved and protected)	removal	Removal
5	White cedar	Private	47 (at	-	-	Fair; mature; multi-stemmed at 0.7m from	To be	Tree and
	(Thuja		0.4m)			grade; crown asymmetric towards south	removed -	stump be
	occidentalis) /					due to influence of tree #8; good crown	conflicts	removed
	Good					density, annual increment (vigour) and	with	
						needle colour; native species; to be	grading	
						removed		
6	Norway	Neigh-	+/-50	+/-5	+/-3	Good; mature; co-dominant stems at	Not	Not
	maple (Acer	bour				1.75m – parallel with inclusion ridge to	applicable	applicable
	platanoides)/					0.25m from grade; generally upright form	– to be	
	Moderate -					and symmetric crown; introduced invasive	preserved	
	Good					species; to be preserved and protected		
7	Norway	Neigh-	+/-40	+/-4	+/-3	Very poor; mature; co-dominant stems at	Not	Not
	maple (Acer	bour				3m – northern stem dead, southern bisects	applicable	applicable
	platanoides)/					at 4.5m and is half dead; tree is in	– to be	
	Moderate -					advanced decline; introduced invasive	preserved	
	Good					species; to be preserved and protected		
						(though recommended for removal)		
8	Manitoba	Private	30	-	-	Very poor; mature; tri-stemmed from	To be	Tree and
	maple (Acer		avg.			grade - one dead, one collapsed and one	removed -	stump be
	negundo) /					very divergent toward south; naturalized	conflicts	removed
	Good					species; to be removed	with	
						-	retaining	
							wall	



Table 1. Con't

Tree	Tree species	Owner	DBH ²	CRZ ³	Distance to	Tree Condition, Age Class, Condition	Reason	Forester's
No.	/Tolerance to	ship	(cm)	(m)	excavation	Notes, Species Origin and Status (to be	for	Opinion re.
	Construction ¹				$(m)^4$	removed or preserved and protected)	removal	Removal
9	Manitoba	Private	31	-	-	Fair; mature; generally upright form;	To be	Tree and
	maple (Acer					naturalized species; to be removed	removed –	stump be
	negundo) /						conflicts	removed
	Good						with	
							retaining	
							wall	
10	Manitoba	Shared	36	-	-	Fair; mature; divergent towards east due	To be	Tree and
	maple (Acer					to continual clearance pruning from	removed –	stump be
	negundo) /					overhead Hydro line; naturalized species;	conflicts	removed
	Good					to be removed	with	
							retaining	
							wall	

¹As taken from Managing Trees during Construction; 2nd Ed., Fite and Smiley; ² Diameter at breast height, or 1.3m from grade (unless otherwise indicated); ³ Critical root zone (CRZ) is considered as being 10 centimetres from the trunk of a tree for every centimetre of DBH. The CRZ is calculated as DBH x 10 cm; ⁴Approximate distances only.





Pictures 1 to 5 on pages 9 through 12 of this report show all the distinctive trees on and adjacent to the subject property. All pictures were taken in November 2022.

PROVINCIAL REGULATIONS

Certain provincial regulations are applicable to trees on private property. In particular, the Endangered Species Act – ESA (2007) mandates that tree species on the Species at Risk in Ontario (SARO) list be identified. Butternut (*Juglans cinerea*) is present in Eastern Ontario and is listed as threatened on the SARO. Because of this it is protected from harm. No trees of this species were found on or near the subject property.

TREE PRESERVATION MEASURES

As excavation for the retaining wall will occur within the CRZ of trees #3, 6 and 7, the following measures will be taken:

- 1. Hydro excavation along the edge of excavation closest to the tree to carefully expose roots. Exposed roots will then be cleanly cut and the larger ones (greater than 2cm diameter) will be sealed before being reburied. Excavation can then resume using traditional mechanical means. Sealing the cleanly cut root ends with a beeswax product will help prevent the loss of moisture and facilitate healing.
- 2. If the excavation is to be left open for any period at least three layers of moistened burlap will be draped over the exposed face of excavation and covered by clear plastic sheeting. This will help reduce the loss of moisture from the soil surrounding the roots.

TREE PROTECTION MEASURES

Protection measures intended to mitigate damage during construction will be applied for the trees to be preserved. The following measures are the minimum required by the City of Ottawa to ensure tree survival during and following construction:

- 1. Erect a fence as close as possible to the critical root zone (CRZ) of trees (City of Ottawa tree protection barrier detail included on page 8).
- 2. Do not place any material or equipment within the CRZ of the tree.
- 3. Do not attach any signs, notices or posters to any tree.
- 4. Do not raise or lower the existing grade within the CRZ without approval.
- 5. Tunnel or bore when digging within the CRZ of a tree.
- 6. Do not damage the root system, trunk or branches of any tree.
- 7. Ensure that exhaust fumes from all equipment are NOT directed towards any tree's crown.

REPLACEMENT TREE PLANTING OR COMPENSATION

As the property is within the inner urban area, the following ratios are used in terms of replacement tree planting: 2:1 for each removed distinctive tree measuring 30-49 cm in diameter

and 3:1 for each distinctive tree measuring 50 cm or greater in diameter. As six (6) trees in the range of 30-49cm and two (2) greater than 50cm are to be removed, compensation of eighteen (18) new trees is required. Replacement trees must be at least 50mm in caliper if deciduous and 2m in height if coniferous. Suggested replanting locations are shown on the landscape plan prepared by John Szczepaniak, Landscape Architect.

This report is subject to the attached limitations of tree assessments and liability to which the reader's attention is directed.

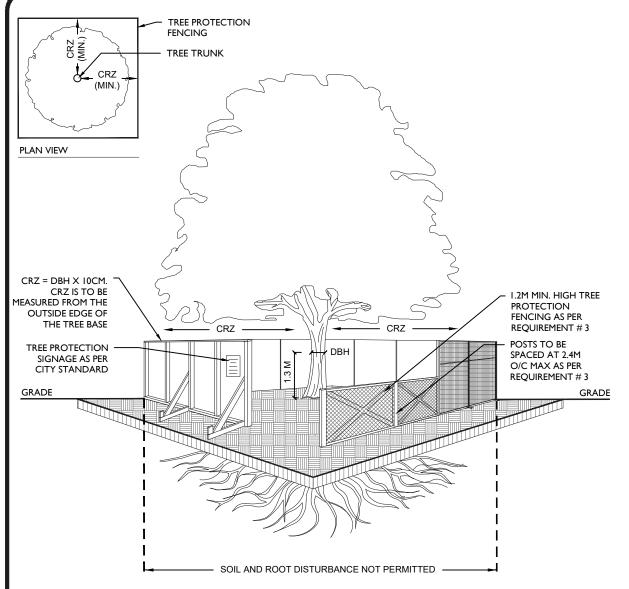
Please do not hesitate to contact me with any questions concerning this report.

Yours,

Andrew K. Boyd, B.Sc.F, R.P.F. (#1828)

Certified Arborist #ON-0496A and TRAQualified

Consulting Urban Forester



TREE PROTECTION REQUIREMENTS:

- PRIOR TO ANY WORK ACTIVITY WITHIN THE CRITICAL ROOT ZONE (CRZ = 10 X DIAMETER) OF A TREE, TREE PROTECTION FENCING MUST BE INSTALLED SURROUNDING THE CRITICAL ROOT ZONE, AND REMAIN IN PLACE UNTIL THE WORK IS COMPLETE.
- 2. UNLESS PLANS ARE APPROVED BY CITY FORESTRY STAFF, FOR WORK WITHIN THE CRZ:
 - DO NOT PLACE ANY MATERIAL OR EQUIPMENT INCLUDING OUTHOUSES;
 - DO NOT ATTACH ANY SIGNS, NOTICES OR POSTERS TO ANY TREE;
 - DO NOT RAISE OR LOWER THE EXISTING GRADE;
 - TUNNEL OR BORE WHEN DIGGING;
 - DO NOT DAMAGE THE ROOT SYSTEM, TRUNK, OR BRANCHES OR ANY TREE:
 - ENSURE THAT EXHAUST FUMES FROM ALL EQUIPMENT ARE NOT DIRECTED TOWARD ANY TREE CANOPY.
 - DO NOT EXTEND HARD SURFACE OR SIGNIFICANTLY CHANGE LANDSCAPING
- 3. TREE PROTECTION FENCING MUST BE AT LEAST 1.2M IN HEIGHT, AND CONSTRUCTED OF RIGID OR FRAMED MATERIALS (E.G. MODULOC STEEL, PLYWOOD HOARDING, OR SNOW FENCE ON A 2"X4" WOOD FRAME) WITH POSTS 2.4M APART, SUCH THAT THE FENCE LOCATION CANNOT BE ALTERED. ALL SUPPORTS AND BRACING MUST BE PLACED OUTSIDE OF THE CRZ, AND INSTALLATION MUST MINIMISE DAMAGE TO EXISTING ROOTS. (SEE DETAIL)
- 4. THE LOCATION OF THE TREE PROTECTION FENCING MUST BE DETERMINED BY AN ARBORIST AND DETAILED ON ANY ASSOCIATED PLANS FOR THE SITE (E.G. TREE CONSERVATION REPORT, TREE INFORMATION REPORT, ETC). THE PLAN AND CONSTRUCTED FENCING MUST BE APPROVED BY CITY FORESTRY STAFF PRIOR TO THE COMMENCEMENT OF WORK.
- 5. IF THE FENCED TREE PROTECTION AREA MUST BE REDUCED TO FACILITATE CONSTRUCTION, MITIGATION MEASURES MUST BE PRESCRIBED BY AN ARBORIST AND APPROVED BY CITY FORESTRY STAFF. THESE MAY INCLUDE THE PLACEMENT OF PLYWOOD, WOOD CHIPS, OR STEEL PLATING OVER THE ROOTS FOR PROTECTION OR THE PROPER PRUNING AND CARE OF ROOTS WHERE ENCOUNTERED.

THE CITY'S TREE PROTECTION BY-LAW, 2020-340 PROTECTS BOTH CITY-OWNED TREES, CITY-WIDE, AND PRIVATELY-OWNED TREES WITHIN THE URBAN AREA. PLEASE REFER TO WWW.OTTAWA.CA/TREEBYLAW FOR MORE INFORMATION ON HOW THE TREE BY-LAW APPLIES.

ACCESSIBLE FORMATS AND COMMUNICATION SUPPORTS ARE AVAILABLE, UPON REQUEST



TREE PROTECTION SPECIFICATION

TO BE IMPLEMENTED FOR RETAINED TREES, BOTH ON SITE AND ON ADJACENT SITES, PRIOR TO ANY TREE REMOVAL OR SITE WORKS AND MAINTAINED FOR THE DURATION OF WORK ACTIVITIES ON SITE.

SCALE: NTS

DATE: MARCH 2021

DRAWING NO.: 1 of 1



Picture 1. Trees #1 and 2 (left to right), maple and cedars on City of Ottawa lands in front of 1267 Summerville Ave



Picture 2. Trees #8, 9 and 10 (left to right), lower boles of private and shared Manitoba maples in rear of 1267 Summerville Avenue



Picture 3. Tree #3, neighbouring ironwood adjacent to 1267 Summerville Avenue





Picture 4. Trees #4 and 5 (left to right), private white cedars in rear of 1267 Summerville Avenue





Picture 5. Trees #6 and 7 (right to left), neighbouring Norway maples adjacent to 1267 Summerville Avenue



LIMITATIONS OF TREE ASSESSMENTS & LIABILITY

GENERAL

It is the policy of *IFS Associates Inc*. to attach the following clause regarding limitations. We do this to ensure that our clients are clearly aware of what is technically and professionally realistic in assessing trees for retention.

This report was prepared by *IFS Associates Inc.* at the request of the client. The information, interpretation and analysis expressed in this report are for the sole benefit and exclusive use of the client. Possession of this report or a copy thereof does not imply right of publication or use for any purpose by any other than the client to whom it is addressed. Unless otherwise required by law, neither all or any part of the contents of this report, nor copy thereof, shall be conveyed by anyone, including the client, to the public through public relations, news or other media, without the prior expressly written consent of the author, and especially as to value conclusions, identity of the author, or any reference to any professional society or institute or to any initialed designation conferred upon the author as stated in his qualifications.

This report and any values expressed herein represent the opinion of the author; his fee is in no way contingent upon the reporting of a specified value, a stipulated result, nor upon any finding to be reported.

Details obtained from photographs, sketches, *etc.*, are intended as visual aids and are not to scale. They should not be construed as engineering reports or surveys. Although every effort has been made to ensure that this assessment is reasonably accurate, the tree(s) should be reassessed at least annually. The assessment presented in this report is valid at the time of the inspection only. The loss or alteration of any part of this report invalidates the entire report.

LIMITATIONS

The information contained in this report covers only the tree(s) in question and no others. It reflects the condition of the assessed tree(s) at the time of inspection and was limited to a visual examination of the accessible portions only. *IFS Associates Inc.* has prepared this report in a manner consistent with that level of care and skill ordinarily exercised by members of the forestry and arboricultural professions, subject to the time limits and physical constraints applicable to this report. The assessment of the tree(s) presented in this report has been made using accepted arboricultural techniques. These include a visual examination of the aboveground portions of each tree for structural defects, scars, cracks, cavities, external indications of decay such as fungal fruiting bodies, evidence of insect infestations, discoloured foliage, the condition of any visible root structures, the degree and direction of lean (if any), the general condition of the tree(s) and the surrounding site, and the proximity of people and property. Except where specifically noted in the report, the tree(s) examined were not dissected, cored, probed or climbed to gain further evidence of their structural condition. Also, unless otherwise noted, no detailed root collar examinations involving excavation were undertaken.

While reasonable efforts have been made to ensure that the tree(s) proposed for retention are healthy, no warranty or guarantee, expressed or implied, are offered that these trees, or any parts of them, will remain standing. This includes other trees on or off the property not examined as part of this assignment. It is both professionally and practically impossible to predict with

absolute certainty the behaviour of any single tree or groups of trees or their component parts in all circumstances, especially when within construction zones. Inevitably, a standing tree will always pose some risk. Most trees have the potential for failure in the event of root loss due to excavation and other construction-related impacts. This risk can only be eliminated through full tree removal.

Notwithstanding the recommendations and conclusions made in this report, it must be realized that trees are living organisms, and their health and vigour constantly change over time. They are not immune to changes in site conditions, or seasonal variations in the weather. It is a condition of this report that *IFS Associates Inc*. be notified of any changes in tree condition and be provided an opportunity to review or revise the recommendations within this report. Recognition of changes to a tree's condition requires expertise and extensive experience. It is recommended that *IFS Associates Inc*. be employed to re-inspect the tree(s) with sufficient frequency to detect if conditions have changed significantly.

ASSUMPTIONS

Statements made to *IFS Associates Inc*. in regard to the condition, history and location of the tree(s) are assumed to be correct. Unless indicated otherwise, all trees under investigation in this report are assumed to be on the client's property. A recent survey prepared by a Licensed Ontario Land Surveyor showing all relevant trees, both on and adjacent to the subject property, will be provided prior to the start of field work. The final version of the grading plan for the project will be provided prior to completion of the report. Any further changes to this plan invalidate the report on which it is based. *IFS Associates Inc*. must be provided the opportunity to revise the report in relation to any significant changes to the grading plan. The procurement of said survey and grading plan, and the costs associated with them both, are the responsibility of the client, not *IFS Associates Inc*.

LIABILITY

Without limiting the foregoing, no liability is assumed by IFS Associates Inc. for:

- 1) Any legal description provided with respect to the property.
- 2) Issues of title and/or ownership with respect to the property.
- 3) The accuracy of the property line locations or boundaries with respect to the property.
- 4) The accuracy of any other information provided by the client of third parties.
- 5) Any consequential loss, injury or damages suffered by the client or any third parties, including but not limited to replacement costs, loss of use, earnings and business interruption; and,
- 6) The unauthorized distribution of the report.

Further, under no circumstances may any claims be initiated or commenced by the client against *IFS Associates Inc.* or any of its directors, officers, employees, contractors, agents or assessors, in contract or in tort, more than 12 months after the date of this report.

ONGOING SERVICES

IFS Associates Inc. accepts no responsibility for the implementation of any or all parts of the report, unless specifically requested to supervise the implementation or examine the results of activities recommended herein. In the event that examination or supervision is requested, that request shall be made in writing and the details, including fees, agreed to in advance.